

☒ **REPORT OF LOBBYIST EMPLOYER**

(Government Code Section 86116)

1/17

or

☐ **REPORT OF LOBBYING COALITION**

(2 Cal. Code of Regs. Section 18616.4)

FORM 635
1993

IMPORTANT: Lobbying Coalitions must attach a completed Form 635-C to this Report.

REPORT COVERS PERIOD FROM 04/01/2017 **THROUGH** 06/30/2017

CUMULATIVE PERIOD BEGINNING 01/01/2017

TYPE OR PRINT IN INK

For information required to be provided to you pursuant to the Information Practices Act of 1977, see [Information Manual on Lobbying Disclosure Provisions of the Political Reform Act](#).

FOR OFFICIAL USE ONLY

A

B

NAME OF FILER:

CALIFORNIA TEACHERS ASSOCIATION

BUSINESS ADDRESS: (Number and Street)

(City)

(State)

(Zip Code)

TELEPHONE NUMBER:

BURLINGAME

CA

94010

PART I - LEGISLATIVE OR STATE AGENCY ADMINISTRATIVE ACTIONS ACTIVELY LOBBIED DURING THE PERIOD

(See instructions on reverse.)

SEE ATTACHMENT I

☒ If more space is needed, check box and attach continuation sheets.

SUMMARY OF PAYMENTS THIS PERIOD

A. Total Payments to In-House Employee Lobbyists (Part III, Section A, Column 1)	\$	<u>263555.84</u>
B. Total Payments to Lobbying Firms (Part III, Section B, Column 4)	\$	<u>5144.05</u>
C. Total Activity Expenses (Part III, Section C)	\$	<u>30246.22</u>
D. Total Other Payments to Influence (Part III, Section D)	\$	<u>434882.17</u>

GRAND TOTAL (A + B + C + D above)	\$	<u>733828.28</u>
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E. Total Payments in Connection with PUC Activities (Part III, Section E)	\$	<u>0.00</u>
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F. Campaign Contributions: ☒ Part IV completed and attached ☐ No campaign contributions made this period

VERIFICATION

I have used all reasonable diligence in preparing this Report. I have reviewed the Report and to the best of my knowledge the information contained herein and in the attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on (Date)
07/31/2017

At (City and State)
BURLINGAME, CA

By (Signature of Employer or Responsible Officer)
DAVID GOLDBERG

Name of Employer or Responsible Officer (Type or Print)
DAVID GOLDBERG

Title
TREASURER

PERIOD COVERED: 04/01/2017 06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION**PART II - PARTNERS, OWNERS, AND EMPLOYEES WHOSE "LOBBYIST REPORTS" (FORM 615) ARE ATTACHED TO THIS REPORT** (See instructions on reverse.)

Name and Title	Name and Title
Employee Kenneth W. Burt II LIAISON PROGRAM COORDINATOR 10%	Employee Isabelle Garcia LEGISLATIVE ADVOCATE 90%
Employee Estelle Lemieux LEGISLATIVE ADVOCATE 90%	Employee Antoinette Trigueiro LEGISLATIVE ADVOCATE 90%
Employee PATRICIA RUCKER LEGISLATIVE ADVOCATE 90%	Employee JENNIFER BAKER LEGISLATIVE ADVOCATE 90%
Employee Seth Bramble LEGISLATIVE ADVOCATE 90%	Employee Norma Sanchez LEGISLATIVE ADVOCATE
Employee Daniel Koen LEGISLATIVE ADVOCATE	

☐ If more space is needed, check box and attach continuation sheets.
PART III - PAYMENTS MADE IN CONNECTION WITH LOBBYING ACTIVITIES

A. PAYMENTS TO IN-HOUSE EMPLOYEE LOBBYISTS (See instructions on reverse. Also enter the Amount This Period (Column 1) on Line A of the Summary of Payments section on page 1.)	(1) Amount This Period	(2) Cumulative Total To Date
	\$ 263555.84	\$ 595084.03

B. PAYMENTS TO LOBBYING FIRMS (Including Individual Contract Lobbyists)

Name and Address of Lobbying Firm/Independent Contractor	(1) Fees & Retainers	(2) Reimbursements of Expenses	(3) Advances or Other Payments (attach explanation)	(4) Total This Period	(5) Cumulative Total to Date
Michael F. Egan Newbury, CA 91320	3672.70	1471.35	0.00	5144.05	19415.57

TOTAL THIS PERIOD (Column 4)Also enter the total of Column 4 on Line B of the
Summary of Payments section on page 1.

\$ 5144.05

☐ If more space is needed, check box and attach
continuation sheets

PERIOD COVERED: 04/01/2017 06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION**C. ACTIVITY EXPENSES** (See instructions on reverse.)

Date	Name and Address of Payee	Name and Official Position of Reportable Persons and Amount Benefiting Each		Description of Consideration	Total Amount of Activity
05/01/2017	Patricia Rucker Sacramento CA 95814	Patricia Rucker Member of State Board of Education	\$ 7443.84	Salary	\$ 7443.84
06/01/2017	Patricia Rucker Sacramento CA 95814	Patricia Rucker Member of State Board of Education	7443.83	Salary	7443.83
06/30/2017	Patricia Rucker Sacramento CA 95814	Patricia Rucker Member of State Board of Education	7443.83	Salary	7443.83
05/20/2017	Payee 1: Center Plate dba Classique Catering Sacramento CA 95814	David Cohen - see Attachment II Member of Berryessa Union - SD Board of Trustees	15.91	Food & Beverage	7114.72
04/24/2017	F.S.A. Sound & Lighting Elk Grove CA 95758	David Cohen - see Attachment II Member, Berryessa Union SD Board of Trustees	15.91	Set-up fees	700.00
<input checked="" type="checkbox"/> If more space is needed, check box and attach continuation sheets.				TOTAL SECTION C (Activity Expenses) Also enter the total of Section C on Line C of the Summary of Payments section on page 1.	\$ 30246.22

D. OTHER PAYMENTS TO INFLUENCE LEGISLATIVE OR ADMINISTRATIVE ACTION

☒ NOTE: State and local government agencies do not complete this section. Check box and complete Attachment Form 640 instead.

1. PAYMENTS TO LOBBYING COALITIONS (NOTE: You must attach a completed Form 630 to this Report.)

\$ 0.00

\$ 434882.17

2. OTHER PAYMENTS

TOTAL SECTION D (1 + 2) Also enter the total of Section D on Line D of the Summary of Payments section on page 1.

\$ 434882.17

E. PAYMENTS IN CONNECTION WITH ADMINISTRATIVE TESTIMONY IN RATEMAKING PROCEEDINGS BEFORE THE CALIFORNIA PUBLIC UTILITIES COMMISSION

Also, enter the total of Section E on Line E of the Summary of Payments section on page 1. (See instructions on reverse.)

\$ 0.00

PERIOD COVERED: 04/01/2017 06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

PART IV -- CAMPAIGN CONTRIBUTIONS MADE (Monetary and non-monetary campaign contributions of \$100 or more made to or on behalf of state candidates, elected state officers and any of their controlled committees, or committees supporting such candidates or officers must be reported in A or B below.)

- A. If the contributions made by you during the period covered by this report, or by a committee you sponsor, are contained in a campaign disclosure statement which is on file with the Secretary of State, report the name of the committee and its identification number, if any, below.

Name of Major Donor or Recipient Committee Which
Has Filed A Campaign Disclosure Statement:

Identification Number if
Recipient Committee: 741941

ASSOCIATION FOR BETTER CITIZENSHIP

- B. Contributions of \$100 or more which have not been reported on a campaign disclosure statement, including contributions made by an organization's sponsored committee, must be itemized below.

Date	Name of Recipient	I.D. Number if Committee	Amount
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$



If more space is needed, check box and attach continuation sheets.

NOTE: Disclosure in this report does not relieve a filer of any obligation to file the campaign disclosure statements required by Gov. Code Section 84200, et seq.

Attachment Form 640

(Attachment to Form 635 or Form 645)

CALIFORNIA
1993 FORM**640**

6/17

PERIOD COVERED: 04/01/2017--06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

For Use By: A state or local government agency that qualifies as a lobbyist employer or a \$5,000 filer. Refer to the instructions on the cover page before completing this attachment.

Other Payments to Influence Legislative or Administrative Action:

1. Total payments for overhead expenses related to lobbying activity. <u>Report as a lump sum.</u>	\$ 125827.68
2. Total payments to Lobbying Coalitions. <u>Report as a lump sum.</u> (Form 630 must be attached)	\$ 0.00
3. Total payments of less than \$250 during the calendar quarter for lobbying activity (excluding overhead). <u>Report as a lump sum.</u>	\$ 12085.11
4. Total payments of more than \$250 during the calendar quarter for lobbying activity (excluding overhead). Such payments must be itemized below.	\$ 296969.38
5. Grand total of "Other Payments to Influence Legislative or Administrative Action." Also enter this total on the appropriate line of the Summary of Payments section on Page 1 of Form 635 or Form 645.	\$ 434882.17

Itemize below payments of \$250 or more made during the quarter for lobbying activity. Provide the name and address of the payee, the amount paid during the quarter, and the cumulative amount paid to the payee since January 1 of the biennial legislative session covered by the report.

Also itemize dues or similar payments of \$250 or more made to an organization that makes expenditures equal to 10% of its total expenditures or \$15,000 or more in a calendar quarter to influence legislative or administrative action. Provide the organization's name and address, the amount paid to the organization during the quarter, and the cumulative amount paid to the organization since January 1 of the biennial legislative session covered by the report.

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1
[L] - Stone's Phones, Inc. Rancho Mirage, CA 92270	\$ 26255.65	\$ 26255.65
Harold [O] - Acord Riverside CA 92506	\$ 829.20	\$ 829.20
Rebekah [O] - Acord Riverside CA 92506-2128	\$ 673.25	\$ 673.25
Subtotal of all payments itemized above	\$ 27758.10	

☒ If more space is needed, check box and attach continuation sheets.

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

7/17

PERIOD COVERED: 04/01/2017--06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
Jesse [O] - Aguilar Bakersfield CA 93309	1706.53	2608.75
Jose [O] - Alcala Riverside CA 92508	360.24	857.24
John A. [O] - Anderson Tracy CA 95376	264.47	264.47
[O] - Antelope Valley U.H.S.D Lancaster CA 93534-3226	398.20	398.20
[O] - Asian & Pacific Islander Legislative Caucus Foundation Sacramento CA 95814	3750.00	3750.00
[O] - Asian Pacific American Institute for Congressional Studies Washington DC 20036	10000.00	10000.00
[O] - Awards & T-Shirts Specialists, Inc. Raytown MO 64133	907.99	907.99
James [O] - Benanti Redlands CA 92374	583.78	583.78
Gayle [O] - Bilek Paso Robles CA 93447	818.22	1524.29
Subtotal of all payments itemized above	\$ 18789.43	

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

8/17

PERIOD COVERED: 04/01/2017--06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
[O] - Bonta California Progress Foundation Sacramento CA 95814	7500.00	7500.00
Toby [O] - Boyd Sacramento CA 95838	881.13	881.13
Denise [O] - Bradford Laguna Niguel CA 92677	5463.42	6069.63
Coleen [O] - Briner-Schmidt Newbury Park CA 91320	977.85	977.85
Danette [O] - Brown Walnut CA 91789	360.42	1884.98
Trina [O] - Brown Cherry Valley CA 92223	1566.98	1566.98
[O] - CA Democratic Party Sacramento CA 95811	100000.00	250000.00
[O] - CA Latino Legislative Caucus Foundation Sacramento CA 95814	10000.00	10000.00
Maria Elena [O] - Caballero La Pauente CA 91744	637.06	637.06
Subtotal of all payments itemized above	\$ 127386.86	

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

9/17

PERIOD COVERED: 04/01/2017--06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
[O] - California-Hawaii NAACP Sacramento CA 95814	10000.00	10000.00
[O] - Capitol Focus Sacramento CA 95814	10000.00	10000.00
Larry [O] - Casias Corona CA 92880	952.08	952.08
Michael [O] - Castaneda Bakersfield CA 93309	638.61	638.61
William (Bill) [O] - Cavanaugh Fallbrook CA 92028	1490.42	1977.58
[O] - Chicano LA Sacramento CA 95816	5000.00	5000.00
[O] - Corner Bakery Cafe Sacramento CA 95835	432.56	432.56
[O] - Culver City USD Culver City CA 90232-2848	942.08	1884.16
Barbara [O] - Dawson San Diego CA 92109	405.76	822.66
Subtotal of all payments itemized above	\$ 29861.51	

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

10/17

PERIOD COVERED: 04/01/2017--06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
[O] - Department of General Services West Sacramento CA 95798-9053	2152.33	2152.33
Jerry [O] - Eaton Ukiah CA 95482	391.26	391.26
[O] - Edible Events Sacramento CA 95815	4167.38	9527.38
[O] - Exeter USD Exeter CA 93221	1803.99	1803.99
Allen [O] - Freemon Montrose CA 91202	853.98	1196.10
[O] - Glendale USD Glendale Ca 91206	390.84	390.84
Raul [O] - Gonzalez Visalia CA 93277	315.78	585.60
Margie [O] - Granado Whittier CA 90606	334.96	334.96
Phyllis [O] - Hall Westminster CA 92683	3007.86	3528.39
Subtotal of all payments itemized above	\$ 13418.38	

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

11/17

PERIOD COVERED: 04/01/2017--06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
[O] - Health Access California Sacramento CA 95814	5000.00	5000.00
Eric [O] - Heins Millbrae CA 94030	312.46	312.46
[O] - HEMET UNIFIED SCHOOL DISTRICT HEMET CA 92545	2509.00	3763.50
Lynette [O] - Henley Vallejo CA 94590	778.89	778.89
[O] - Holiday Inn,Capitol Plaza Sacramento CA 95814	2385.00	2385.00
Robert [O] - Hudson Hemet CA 92544	529.65	1059.30
Tricia [O] - Hyun Cerritos CA 90703	1838.71	1838.71
Catherine [O] - Jeppson Northridge CA 91324	2523.50	5578.20
Dana K [O] - Johnsen Santa Clara CA 95051-6018	440.96	440.96
Subtotal of all payments itemized above	\$ 16318.17	

Attachment Form 640

(Continuation Sheet)

**CALIFORNIA
1993 FORM****640**

12/17

PERIOD COVERED: 04/01/2017--06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
Christopher [O] - Johnson Sacramento CA 95817	1272.94	1768.85
Erika [O] - Jones Los Angeles CA 90004	1421.03	1722.37
[O] - Lancaster School District Lancaster CA 93534	350.00	350.00
Jacqueline [O] - Lee Culver City CA 90232	1325.15	4798.14
Robert J [O] - Levi Alta Loma CA 91701	575.33	575.33
Leslie [O] - Littman Saugus CA 91390	336.12	997.02
[O] - Long Beach Comm Coll District Long Beach CA 90808	4094.30	7856.63
Elizabeth Esquivel [O] - Lucero Porterville CA 93257	535.04	535.04
Ruth [O] - Luevand San Dimas CA 91773	543.56	543.56
Subtotal of all payments itemized above	\$ 10453.47	

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

13/17

PERIOD COVERED: 04/01/2017--06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
Sergio [O] - Martinez Norwalk CA 90650	319.70	319.70
C Scott [O] - Miller Orange CA 92868	826.10	826.10
Alberto [O] - Mojica Chico CA 95926	478.71	478.71
Robert Corey [O] - Moore Beaumont CA 92223	455.14	455.14
Yolanda [O] - Munoz N Hollywood CA 91605	401.25	401.25
Michael [O] - Musser Ventura CA 93004	3523.51	5921.64
Aba-Yawa [O] - Ngissah Hawthorne CA 90250	490.51	490.51
Lynette [O] - Nyaggah Placentia CA 92871	3087.00	4371.62
[O] - Orland USD Orland CA 95963	1036.14	1036.14
Subtotal of all payments itemized above	\$ 10618.06	

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

14/17

PERIOD COVERED: 04/01/2017--06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
Mike [O] - Patterson So. Lake Tahoe CA 96150	1740.31	1740.31
Jennifer [O] - Pettey Fullerton CA 92835	539.46	1163.58
Nicole [O] - Piscionere San Jose CA 95125	1150.40	1150.40
Rosalinda [O] - Quintanar Palo Alto CA 94303	2237.32	2793.83
Al [O] - Rabanera Buena Park CA 90620	559.87	559.87
[O] - ReelPolitik Campaign Media Los Angeles CA 90013	4650.00	4650.00
Bradley [O] - Reynolds Redondo Beach CA 90277	2517.50	3554.41
Gary A [O] - Roberts Palmdale CA 93551	645.06	645.06
Robert [O] - Rodriguez Riverside CA 92505	2133.64	2133.64
Subtotal of all payments itemized above	\$ 16173.56	

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

15/17

PERIOD COVERED: 04/01/2017--06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
Renata [O] - Schez Mountain View CA 94041	1042.50	1042.50
[O] - San Ramon Valley USD Danville CA 94526	2057.25	3428.75
Charles M [O] - Schlinger Los Banos CA 93635	547.43	547.43
Karen [O] - Sher Camarillo CA 93012	1064.52	1064.52
Patty Blume [O] - Taylor Highland CA 92346	1098.97	3437.20
[O] - Terra Bella Union SD Terra Bella CA 93270	347.16	347.16
[O] - The Crest Theater San Anselmo CA 94979	2822.50	4805.00
Katherine [O] - Underwood Moreno Valley CA 92555	663.73	663.73
Rosemary [O] - Velasco Fresno CA 93727	516.20	516.20
Subtotal of all payments itemized above	\$ 10160.26	

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

16/17

PERIOD COVERED: 04/01/2017--06/30/2017NAME OF FILER: CALIFORNIA TEACHERS ASSOCIATION

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
[O] - Ventura USD Ventura CA 92346	3590.24	9483.31
Dennis [O] - Walters Lockwood CA 93932	1013.36	1013.36
Curtis [O] - Washington Brisbane CA 94005	299.56	628.84
Gina [O] - Whipple Quartz Hill CA 93536	947.57	947.57
Marc [O] - Winger Newhall CA 91321	362.66	362.66
[R] - Mobile Commons,Inc. Brooklyn NY 11201	3458.19	3458.19
[V] - Wavelength Automation,Inc. West Sacramento CA 95605	6360.00	12720.00
Subtotal of all payments itemized above	\$ 16031.58	

TEXT ANNOTATION

PAGE 1

Schedule F635

Reference No: I

COMMISSION ON TEACHER CREDENTIALING TITLE V,CALIFORNIA CODE OF REGULATIONS 80303; STATE BUDGET; AB 10,AB - 14,AB 19,AB 20,AB 24,AB 37,AB 43,AB 45,AB 52,AB 81,AB 95,AB 155,AB 169,AB 175,AB 204,AB 216,AB 217,AB 233,AB 247,AB 254,AB 276,AB 310,AB 318,AB 343,AB 385,AB 393,AB 405,AB 406,AB 410,AB 424,AB 463,AB 481,AB 542,AB 551,AB 568,AB 586,AB 617,AB 621,AB 624,AB 667,AB 668,AB 670,AB 677,AB 699,AB 716,AB 738,AB 746,AB 761,AB 811,AB 830,AB 834,AB 837,AB 841,AB 858,AB 882,AB 885,AB 950,AB 952,AB 985,AB 1035,AB 1038,AB 1042,AB 1122,AB 1124,,AB 1142,AB 1164,AB 1174,AB 1182,AB 1194,AB 1217,AB 1220,AB 1224,AB 1227,AB 1234,AB 1250,AB 1310,AB 1311,AB 1318,AB 1321,AB 1360,AB 1370,AB 1434,AB 1449,AB 1478,AB 1482,AB 1577,AB 1597,AB 1601,AB 1604,AB 1622,AB 1651,AB 1661,ACA 6,ACA 15,AJR 1,HR 16,SB 17,SB 18,SB 31,SB 32,SB 54,SB 62,SB 68,SB 78,SB 135,SB 138,SB 149,SB 162,SB 179,SB 199,SB 203,SB 210,SB 233,SB 239,SB 250,SB 257,SB 258,SB 285,SB 328,SB 348,SB 390,SB 494,SB 527,SB 533,SB 550,SB 552,SB 562,SB 577,SB 583,SB 590,SB 601,SB 661,SB 677,SB 694,751,SB 765,SB 769,SB 806,- SB 807,SB 808,SCA 8,SCA 10,SJR 3

PAGE 1

Schedule F635

Reference No: II

May 19,2017. CTA Reception hosted at the Sacramento Convention Center,Sacramento,CA. Description of consideration: Food and beverage. Name and address of Payee 1: Center Plate dba Classique Catering,1100 14th Street,Sacramento,CA 95814. Name and address of Payee 2: F.S.A. Sound & Lighting,8501 Bruceville Road #135,EIK Grove,CA 95758. Payee 3: Rent-Rite, 2170 Evergreen Street. Sacramento,CA 95815. Total Amount of Activity 3 payees total: \$7,954.42. Event per cost \$15.91. Legislators/Candidates (or Staff Representatives -); David Cohen,Berryessa Union SD Board of Trustees,per cost \$15.91. The Honorable Kansén Chu,Member,California State Assembly,per cost \$15.91.